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# Introduction to Qontigo

April 2022

# Qontigo: A financial intelligence driver



**World-class indices**



**Leading analytics**

**STOXX & DAX**

World-class indices that are licensed to more than 500 companies

**AXIOMA**

Best-in-class portfolio construction and risk analytics tools

# Qontigo: Optimizing impact

Qontigo is a leading global provider of innovative index, analytics and risk solutions that optimize investment impact.

It was formed in 2019 through the combination of STOXX Ltd. and Axioma. Qontigo is part of Deutsche Börse Group.

## STOXX® and DAX® indices

### Deep indexing expertise

- > Over 30 years of indexing experience with a strong track record in the sustainability and factors space
- > 13,000 strictly rules-based and transparent indices
- > Flagship indices include EURO STOXX 50®, STOXX Europe 600, and DAX

### Global yet nimble

- > Global footprint across the US, Europe and Asia
- > Flexible client-first and open architecture approach to product development

### A powerful combination

- > Deep index construction and calculation expertise combined with industry-leading risk models and optimization tools provided by Axioma
- > STOXX indices are licensed to more than 500 companies across the globe
- > More than 110 billion EUR ETF assets under management tracking STOXX and DAX indices (February 2022)

## Axioma analytics

### Risk modeling experience

- > Over 20 years of expertise in building risk models for risk analysis and portfolio construction
- > Axioma Factor Risk Models have become the industry standard since their inception in 2008
- > Built with modern technology, supported by dedicated specialist teams

### Broad client base

- > Used by over 300 asset managers, asset owners, hedge funds, wealth managers and sell-side firms
- > The Axioma Portfolio Optimizer™ is used daily by over 7,000 users to power over \$2 trillion of AUM

### Comprehensive models

- > The equity model suite is comprised of worldwide, regional, and single country models with over 40,000 live securities and across 85 markets

# Disclaimer

## About Qontigo

Qontigo is a financial intelligence innovator and a leader in the modernization of investment management, from risk to return.

The combination of the company's world-class indices and best-of-breed analytics, with its technological expertise and customer-driven innovation enables its clients to achieve competitive advantage in a rapidly changing marketplace.

Qontigo's global client base includes the world's largest financial products issuers, capital owners and asset managers.

Created in 2020 through the combination of STOXX, DAX and Axioma, Qontigo is part of Deutsche Börse Group, headquartered in Eschborn with key locations in New York, Zug and London.

## About STOXX

Qontigo's index provider STOXX is part of Deutsche Börse Group, and the administrator of the DAX indices under the European Benchmark Regulation.

STOXX Ltd. is Qontigo's global index provider, currently calculating a global, comprehensive index family of over 10,000 strictly rules-based and transparent indices. Best known for the leading European equity indices EURO STOXX 50, STOXX Europe 50 and STOXX Europe 600, STOXX Ltd. maintains and calculates the STOXX Global index family which consists of total market, broad and blue-chip indices for the regions Americas, Europe, Asia/Pacific and sub-regions Latin America and BRIC (Brazil, Russia, India and China) as well as global markets.

STOXX indices are licensed to more than 600 companies around the world as underlyings for Exchange Traded Funds (ETFs), futures and options, structured products and passively managed investment funds.

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